

Price Sheet

TAX PREPARATION

INDIVIDUAL TAX RETURNS

Return pricing is based on the forms and schedules included with a 1040.

\$150 & up

BUSINESS TAX RETURNS (1065, 1120 Series, Basis Rules)

**First year may include additional fee*

\$625 & up

1041 RETURNS (ESTATE & TRUST)

Includes Federal and State of Arizona.

- **Additional State(s)**

\$150 & up

+ \$75 each

EXTENSION FILING (Individual & Business)

\$25 each

ACCOUNTING & PAYROLL

MONTHLY ACCOUNTING

\$225 per month

NEW CLIENT SET-UP

\$350

SUREPAYROLL MONTHLY RATE

\$44.95

- *Setup/Enrollment Fee (One-Time)*

\$200

PAYROLL QUARTERLY REPORTING

\$150 per quarter

Includes Electronic Tax Payments

YEAR END, W3/W2 TRANSMITTAL, 940, A1QRT

\$150 & up

ADDITIONAL SERVICES

NEW CLIENT CONSULTATION

NO CHARGE

First time visit only

QUICKBOOKS TRAINING

\$120 per hour

TAX PLANNING

\$120 per hour

CORRESPONDENCE w/TAX PROFESSIONAL

\$120 per hour

via Telephone, E-Mail, Text, Etc.

POA/ IRS CORRESPONDENCE

\$120 per hour

THE PRICES ABOVE MAY VARY DEPENDING ON YOUR SITUATION